



Weekly Data

29 July - 2 Aug 2024 Economic Data		Actual	Forecast	Last Month
30-Jul	EU Economic Sentiment Indicator (Jul)			95.9
30-Jul	EU GDP (YoY)(Q2)		0.6%	0.4%
30-Jul	US Housing Price Index (MoM)(May)		0.2%	0.2%
30-Jul	US JOLTS Job Openings (Jun)			8,140,000
30-Jul	Japan Retail Trade (YoY)(Jun)		3.3%	3%
31-Jul	China NBS Manufacturing PMI (Jul)		49.3	49.5
31-Jul	China NBS Non-Manufacturing PMI (Jul)		50.2	50.5
31-Jul	Japan BoJ Interest Rate Decision (Jul)			0%
31-Jul	US ADP Employment Change (Jul)		166,000	150,000
31-Jul	US Fed Interest Rate Decision (Jul)		5.5%	5.5%
01-Aug	China Caixin Manufacturing PMI (Jul)			51.8
01-Aug	US ISM Manufacturing PMI (Jul)		48.8	48.5
02-Aug	US Average Hourly Earnings (MoM)(Jul)		0.3%	0.3%
02-Aug	US Nonfarm Payrolls (Jul)		185,000	206,000
02-Aug	US Unemployment Rate (Jul)		4.1%	4.1%

Weekly Return

Market	29-Jul	1 Day	1 Week	Alternative	29-Jul	1 Day	1 Week
MSCI WORLD	3,526.51	0.07%	-1.62%	Thai REIT	Close	Close	Close
DOW JONES	40,539.93	-0.12%	0.31%	Global REIT	1,677.74	0.56%	-0.66%
S&P 500	5,463.54	0.08%	-1.81%	Crude Oil (WTI)	75.81	-1.75%	-4.98%
NASDAQ	17,370.20	0.07%	-3.54%	Gold (Comex)	2,377.80	-0.13%	-0.71%
STOXX 600	511.79	-0.20%	-0.58%	Currency	29-Jul	1 Day	1 Week
NIKKEI 225	38,468.63	2.13%	-2.85%	USD/THB	Close	Close	Close
SHANGHAI COMP	2,891.85	0.03%	-2.44%	Bond	29-Jul	1 Day	1 Week
HANG SENG	17,237.34	1.27%	-2.26%	US 10 Year	4.1744	-0.0195	-0.0781
SET INDEX	Close	Close	Close				
SENSEX	81,355.84	0.03%	1.06%				
VN INDEX	1,246.60	0.36%	-0.64%				

Fund Recommended

Asset Class	Tactical Call (1-2 Months)	Mid-term Call (6-12 Months)	Level
หุ้นไทย All-Cap	KT-EUROSM	ES-EG	✓
หุ้น Thematic ETF	ASP-MAG7-AI SCBSEMI, SCBRS2000	ASP-USSMALL	✓
หุ้นไทย Global Quality Growth/Well Diversified Tech Fund	K-GTECH, KT-TECHNOLOGY	KKPGNP, ES-GQG	✓
หุ้นไทย Global Value Character	SCBDJI	SCBPGF	✓
หุ้น Asia Alpha Fund	ASP-NGF	UOBSGC, UOBSA, KWI ASIAN SM	✓
หุ้น Asia Top Picks	PRINCIPAL-KEQ ES-INDONESIA	PRINCIPAL-VNEQ KT-INDIA, MEGA10CHINA,	✓
กองทุนตราสารหนี้ทั่วโลก (Flexible Duration Bond Fund)		UGISFX, ABGFIX-A	✓
กองทุนตราสารหนี้เอกชนตลาด (Private Credits)		ASP-SC-UI, MPCREDIT-UI	✓

*หมายเหตุ: ✓✓ = Overweight ✓ = Slightly Overweight