



Weekly Data

15-19 July 2024 Economic Data		Actual	Forecast	Last Month
15-Jul	China GDP (QoQ)(Q2)	0.7%	1.1%	1.5%
15-Jul	China GDP (YoY)(Q2)	4.7%	5.1%	5.3%
15-Jul	China Industrial Production (YoY)(Jun)	5.3%	5%	5.6%
15-Jul	China Retail Sales (YoY)(Jun)	2%	3.3%	3.7%
15-Jul	EU Industrial Production (MoM)(May)		-1%	-0.1%
16-Jul	EU ZEW Survey Economic Sentiment (Jul)		48.1	51.3
16-Jul	US Retail Sales (MoM)(Jun)		0%	0.1%
17-Jul	US Industrial Production (MoM)(Jun)		0.3%	0.9%
18-Jul	US Initial Jobless Claims(Jul 5)		235,000	222,000
18-Jul	EU ECB Main Refinancing Operations Rate		4.25%	4.25%

Weekly Return

Market	12-Jul	1 Day	1 Week	Alternative	12-Jul	1 Day	1 Week
MSCI WORLD	3,627.52	0.59%	1.30%	Thai REIT	118.45	2.20%	4.09%
DOW JONES	40,000.90	0.62%	1.59%	Global REIT	1,658.32	0.77%	3.86%
S&P 500	5,615.35	0.55%	0.87%	Crude Oil (WTI)	82.21	-0.50%	-1.14%
NASDAQ	18,398.45	0.63%	0.25%	Gold (Comex)	2,420.70	-0.05%	0.96%
STOXX 600	524.08	0.88%	1.45%	Currency	12-Jul	1 Day	1 Week
NIKKEI 225	41,190.68	-2.45%	0.68%	USD/THB	36.19	-0.21%	-1.06%
SHANGHAI COMP	2,971.30	0.03%	0.72%	Bond	12-Jul	1 Day	1 Week
HANG SENG	18,292.38	2.58%	2.77%	US 10 Year	4.1829	-0.0272	-0.0955
SET INDEX	1,332.04	0.20%	1.53%				
SENSEX	80,519.34	0.78%	0.65%				
VN INDEX	1,280.75	-0.24%	-0.18%				

Fund Recommended

Asset Class	Tactical Call (1-2 Months)	Mid-term Call (6-12 Months)	Level
หุ้นไทย All-Cap	KT-EUROSM	K-EUROPE	✓
หุ้น Thematic ETF	SCBSEMI, SCBROBOA		✓
หุ้นไทย Global Quality Growth/Well Diversified Tech Fund	K-GTECH, KT-TECHNOLOGY	KKPGNP, ES-GQG	✓
หุ้นไทย Global Value Character		SCBPGF	✓
หุ้น Asia Alpha Fund		UOBSGC, UOBSA, KWI ASIAN SM	✓
หุ้น Asia Top Picks	PRINCIPAL-KEQ, ES-INDONESIA	KT-INDIA, MEGA10CHINA, PRINCIPAL-VNEQ	✓
กองทุนตราสารหนี้ทั่วโลก (Flexible Duration Bond Fund)		UGISFX, ABGFIX-A	✓
กองทุนตราสารหนี้เอกชน (Private Credits)		ASP-SC-UI, MPCREDIT-UI	✓

*หมายเหตุ ✓✓ = Overweight ✓ = Slightly Overweight